



TRANSPORT STATUS

Ocean Transportation

Trade Lane Status &
Impacted Trade Lanes



Trade Lane Status







| | | DESTINATION | | | | |
|---------------|------------------------------|---------------|-------|--------|------------------------------|--------------|
| November 2023 | | North America | LATAM | Europe | Middle East, Turkey & Africa | Asia Pacific |
| ORIGIN | North America | ● | ● | ● | ● | ● |
| | LATAM | ● | ● | ● | ● | ● |
| | Europe | ● | ● | ● | ● | ● |
| | Middle East, Turkey & Africa | ● | ● | ● | ● | ● |
| | Asia Pacific | ● | ● | ● | ● | ● |

| | | |
|--|--|--|
|  <p>RED Demand has exceeded available capacity</p> |  <p>YELLOW Demand is higher and/or capacity is limited</p> |  <p>GREEN Demand and capacity are at normal levels</p> |
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OCEAN TRANSPORTATION

Impacted Trade Lanes

November 2023 CBP & Asia Pacific

| Origin | Destination | Status | Details |
|------------------|-------------|---|---|
| AP | AP |  | <ul style="list-style-type: none"> > Demand on the trade remains stable, with no major swings reported. Market demand may come down after the Diwali Holiday > Rates: Drewry expects rates to remain stable next month. > Capacity: Open. A lot of service-related changes are happening on this trade. > Recommend: 1-2 weeks prebooking recommended > Asia ports are operating in healthy condition. *Singapore: Berth waiting time between 0.5 to 1 day due vessel bunching arrival. *Manila terminal reefer utilization is at high levels due to slow cargo pull out, but improvement can be expected. This could impact bookings with 2-3 weeks delay. |
| China Base Ports | ALL |  | <ul style="list-style-type: none"> > Chinese economy wobbling and geopolitical tension on the rise, the road to recovery is highly unpredictable. > Rate: Expects rates to remain stable > Capacity: Open. > Port Condition: China terminals operate normally. |
| AP | Oceania |  | <ul style="list-style-type: none"> > Utilization numbers are improving every month hence rates are strengthening > Rates: Expect rates to continue their upward trajectory in November. > Space/Capacity: Open; Capacity rationalization on this trade seem getting better. > Recommendation: Pre-planning is still essential. 2 weeks prebooking recommended, or more, in advance to avoid interruptions. > Port condition: Overall port operating normally. |
| AP | LATAM |  | <ul style="list-style-type: none"> > The market remains volatile with a slight increase. Carriers are implementing more slow steaming strategies, impacting transit times and disrupting schedules. > Rates: Rates on Asia-ECSA to remain stable in November due to substantial demand. > Capacity: Carriers managed to keep capacity aligned with demand. > Recommend: 2 weeks prebooking recommended > Port condition: Overall operating normally. *Panama Canal restrictions. |
| AP | ISC |  | <ul style="list-style-type: none"> > Market volumes continue to be strong; India continues to be an increasingly important investment destination for a wide range of multinationals in many sectors. > Rates: The rates will firm up in the second half of 2023, partially due to the festive season in quarter four. > Space: Remains available. Pakistan remains down severely. > Capacity: Carriers managed to keep capacity aligned with demand. > Recommendation: advance bookings of 3-4 weeks is recommended especially for big lot shipments. > Port condition: Overall port operating normally. No current impact post-cyclone |
| AP | META |  | <ul style="list-style-type: none"> > ME: War in the region but market is expected to be stable, though could have a few fluctuations based on void sailings and capacity constraints. AF: Strong demand and ongoing berthing delays at South African ports caused by severe storms in the region. > Rates: Drewry anticipates rates to remain stable in November > Capacity: Open; > Recommend: 1-2 weeks prebooking recommended > Port Condition: Overall Middle East ports operating normally; Africa waiting times vessel waiting time is around 3-5 days. (Matadi: 3-5 days, Zanzibar: 30 days) *Conflict in Israel may potentially disrupt services in the region; The port of Ashkelon is working intermittently due to the conflict; other ports are operational but with a few restrictions. |

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November 2023 Europe

| Origin | Destination | Status | Details |
|--------|---------------|--------|--|
| Europe | Asia | ● | Space is available ex NWC and Med. PSA BDP has space options with partners in all major alliances. |
| Asia | Europe | ● | Despite various blank sailings, bookings can be accommodated within 2 weeks prior to departure. Equipment is available. |
| Europe | Africa | ● | For all Sub Sahara Africa destinations, we recommend a prenotice of 2-3 weeks ex Europe. Congestion in many African ports, mainly at the West Coast. |
| Europe | Europe/Med | ● | Space situation varies, depending on the port pairs and carriers. Recommend to book 1-2 weeks in advance ex NWC and Med. |
| Europe | LATAM/Mexico | ● | Ex Europe to LATAM space is available to all destinations. |
| Europe | North America | ● | Space is generally available. |
| Europe | MEA/ISC | ● | Recommend to book 2-3 weeks in advance for export bookings. Space can be limited on some services. |
| Europe | Oceania | ● | Please consider a prenotice of 1-2 weeks ex all Europe. No current space issues. |

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November 2023 North America

| Origin | Destination | Status | Details |
|------------------|---------------|---|---|
| North America | Asia |  | Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days. |
| China Base Ports | North America |  | Space available. BDP can accept bookings with 2-3-week lead times. USWC spot rates are down 66% YoY. USEC spot market rates are down 47% YoY. |
| Southeast Asia | North America |  | Space available. BDP can accept bookings with 2-3-week lead times. USWC spot rates are down 66% YoY. USEC spot market rates are down 47% YoY. |
| North America | Europe |  | Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days. |
| North America | LATAM |  | Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days. |
| North America | META |  | Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days. |
| North America | North America |  | Space is available with all carriers. Bookings are accepted within 2-3 weeks lead time. Rates have decreased in last 30 days. |

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November 2023 LATAM

| Origin | Destination | Status | Details |
|--------|---------------|---|--|
| LATAM | North America |  | Space and equipment are available. BDP can accept bookings with 2-3-week lead times. Minimal congestion in East Coast (Savannah) and Gulf Coast (Houston) ports. |
| LATAM | LATAM |  | Space and equipment are available. BDP can accept bookings with 2-3-week lead times. |
| LATAM | META |  | Space and equipment are available. BDP can accept bookings with 2-3-week lead times. |
| LATAM | Europe |  | Space and equipment are available. BDP can accept bookings with 2-3-week lead times. |
| LATAM | Asia |  | Space and equipment are available. BDP can accept bookings with 2-3-week lead times. |

OCEAN TRANSPORTATION

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November 2023 META

| Origin | Destination | Status | Details |
|--------|------------------|---|--|
| META | AP |  | Space and equipment are available with all carriers |
| META | China Base Ports |  | Space and equipment are available with all carriers. |
| META | Europe |  | Space and equipment are available with all carriers on direct and indirect services. |
| META | LATAM |  | Space and equipment are available with all carriers. |
| META | META |  | Space and equipment are available with all carriers. |
| META | North America |  | Space and equipment are available with all carriers to all destinations. |